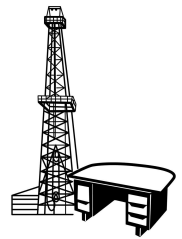




**Association of
Desk and Derrick
Clubs**



Report for Budget & Planning / Convention

Report of	2023 ADDC Treasurer		
Meeting	2023 Pre-Convention Board Meeting	Date	September 23, 2023
Location	Virtual		
Items Requiring Vote (<i>state motion</i>), General Consent Decision, or Discussion by Board.			
General consent to ratify the list of ADDC investments: <ul style="list-style-type: none"> • Annuity Contract Number 1017152242, \$41,058.42 as of June 30, 2023. Contract is for \$50,000 and the annuitant (insured) is Sheryl Minear, with the Association as the Primary Beneficiary and the ADDC Educational Trust identified as the Secondary Beneficiary. • Annuity Contract Number 1017154334, \$41,058.43 as of June 30, 2023. Contract is for \$50,000 and the annuitant (insured) is Connie Harrison, with the Association as the Primary Beneficiary and the ADDC Foundation. 			
General Information Items			
2023 Q1 and Q2 reports have been (or are currently being) reviewed by the Finance Review Committee (FRC) and will be provided to membership as soon as the 2022 YE financials are released.			
Requests for Assistance by the Association Distribution Office			
Weekly spreadsheet of Convention registrations and form of payment noted.			
Requests for Assistance by ADDC Board of Directors or ADDC Committees			
Convention Committee: Weekly spreadsheet of registration information			
Signed	<i>Katherine S. Martin</i>	Date	<i>08/30/2023</i>